

LANDOWNER QUESTIONNAIRE



We are here to help landowners reach their conservation goals. Once you have read through the Landowner Information Packet, please complete this questionnaire if you would like to explore a conservation opportunity with The Land Trust. Please provide as much information as you can about your property and your goals; the more detailed, the better. This information is incredibly useful to Land Trust staff for reviewing your property before scheduling a follow up conversation. We thank you for your time and thoughtfulness in providing answers to the following questions.

CONTACT INFORMATION:

Landowner name(s): _____

Occupation: _____

Mailing address: _____

Phone number(s): _____

Email address: _____

Preferred Contact Method: ☐ Mail ☐ Email ☐ Phone

May we add you to our mailing list to keep in touch? ☐ Yes ☐ No

PROPERTY INFORMATION:

Property name: _____

Property address: _____
(if different from mailing)

County: _____

Total Acreage: _____

Tax Map & Parcel ID #'s: _____

PROPERTY DESCRIPTION AND OWNERSHIP:

Please describe the current and historic uses of the property.

How many years have you or your family owned this property?

Are all owners and/or family members aware of and supportive of the decision to potentially encumber the property with a conservation easement? If no, please explain.

Is your property currently divided (multiple lots, unconnected parcels, etc.)? Does ownership differ for any of the parcels? If yes, please describe.

Is the property part of a larger adjacent property owned by you/your family? If yes, please describe.

Is the property owned by a limited partnership, limited liability company, subchapter S corporation, or other entity identified as a "pass-through entity" for federal tax purposes?

☐ Yes ☐ No

If yes, please list all members of the owning entity:

Do you contemplate changing ownership in the future? Please describe any plans or considerations for the future of the property.

LANDOWNER GOALS:

Which values are important to you about your property (e.g., place to live or visit, pass on to children, conserve natural or working landscape, financial asset, preserve historic features, or other)?

What are your short- and long-term goals? Please describe the reasons you are interested in pursuing a conservation easement on your property (e.g., desire to keep land open, protect special land feature, tax deduction, avoid family conflicts about future uses, estate planning, or other).

Of the total property acreage indicated above, how many acres are you interested in conserving? If a portion, please describe which areas or parcels you wish to conserve.

Do you plan to claim a federal charitable tax deduction for the donation of your conservation easement?

☐ Yes ☐ No

Is this a time sensitive project? If yes, please describe. Do you have a goal in mind of when you want to complete this project?

Are there any uses or plans for adjacent lands that especially concern you (e.g., subdivisions, multifamily development, heavy commercial use, road projects)

Is your property encumbered with any of the following?

- | | |
|--|--|
| ☐ Hunting or farming leases | ☐ Utility easements |
| ☐ Deed restrictions | ☐ Access easements |
| ☐ Mortgage | ☐ Oil or gas leases |
| ☐ Road rights of way | ☐ Other: _____ |

Do you own timber rights? ☐ Yes ☐ No ☐ Unsure

Do you own mineral rights? ☐ Yes ☐ No ☐ Unsure

Is the property on the National Register of Historic Places: ☐ Yes ☐ No

Do you have Century or Pioneer Farm Status: ☐ Yes ☐ No

BUILDINGS:

Briefly list the number, approximate size and location of existing improvements:

Residences:

Nonresidential buildings (barns, garages, storage sheds, etc.):

Other structures (gazebos, swimming pools, etc.):

Please describe your future building plans, including construction of additional residences or agricultural structures, or changes in current structures.

ADDITIONAL INFORMATION:

Do you have a copy of the most recent deed to the property? If yes, please include a copy.

How recently was your property surveyed? If in the last 10 years, please include a copy.

How did you hear about us?

Please include any additional information about your property that you wish to share with us.

Signature: _____

Completed by: _____

Date: _____

Return to: The Land Trust for Tennessee

PO Box 41027

Nashville, TN 37204

conservation@landtrusttn.org